

HCC Surety Group
Contract Surety Quick'N EZ \$250,000
Application



Complete this one page application and qualify your customer for contract surety bonds up to
\$250,000!

The qualification and approval of the applicant is based in part on the personal credit history of the applicant. The Surety or its representatives shall have the right to verify information contained in this application and obtain additional information from any source, including obtaining a credit report at any time for any legitimate purpose as determined in the sole discretion of the surety.

GENERAL INDEMNITY AGREEMENTS (GIA) – The GIA must be signed on behalf of the Company as Principal and the business owners and their spouses as Indemnitors. All signatures must be notarized and the original GIA returned prior to issuance of any bond.

FRAUD NOTICE: Any person who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

The HCC Surety Group (“HCCS”) Quick N’ EZ program excludes the following:

- Projects where the time for completion is greater than 12 months from bond issuance;
- Projects where the maintenance/ warranty period exceeds 12 months;
- Projects that include demolition, boat or yacht construction, information technology contracts (software or hardware), dredging, drilling, hazardous materials/environmental, swimming pools, fuel tanks, tennis courts, timber;
- Projects that are performed on, in, or under water;
- Projects where the bid spread exceeds 15% percent;
- Projects that include delay damages of greater than \$1,000 per day;
- Projects where the scope of the work involves an indefinite quantity;
- Principals who have previous or current (asserted and unasserted) claims with HCCS or another surety;
- Completion bonds (including Subdivision and Grading);
- Projects requiring dual or financial institutions named as obligee; and
- Principals with open bonds through another surety.

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Pre-Qualification Application



Contractor Information	Company Name _____	Type of Business	<input type="checkbox"/> Proprietorship	<input type="checkbox"/> Other _____
	Company Address _____		<input type="checkbox"/> Partnership	<input type="checkbox"/> Corporation
	City _____	State _____	Zip _____	
	Fed ID # _____	Contractors License # _____		
	Telephone _____	Fax _____	Email _____	
	How long under current ownership? _____		# of owner(s) _____	
	Current Surety _____	Largest Bonded Job Completed \$ _____		

Please provide all of the requested information below for each of the owners; use additional sheet if necessary.

Owner / Indemnitor Information	Indemnitor Name: _____	Social Security # _____	% Owner _____
	Residential Address: _____		
	City: _____	State _____	Zip Code: _____
	Name of Spouse: _____	Social Security # _____	
	Name of Bank: _____		
	Current Checking Acct Balance: _____	Current Savings Acct Balance: _____	
	Do you own Real Estate: _____	Property Address _____	
	Date Purchased: _____	Original Cost: _____	Present Market Price: _____
	Name of Mortgage Holder: _____	Mortgage Balance: _____	
	Other Marketable Securities (Stocks & Bonds, list number of shares, name, cost, and market value.) _____		
	Total Personal Net Worth (excluding business assets) : _____		
	Are any of your assets held in trust? _____ If Yes, Name of trust: _____		

Owner / Indemnitor Information	Indemnitor Name: _____	Social Security # _____	% Owner _____
	Residential Address: _____		
	City: _____	State _____	Zip Code: _____
	Name of Spouse: _____	Social Security # _____	
	Name of Bank: _____		
	Current Checking Acct Balance: _____	Current Savings Acct Balance: _____	
	Do you own Real Estate: _____	Property Address _____	
	Date Purchased: _____	Original Cost: _____	Present Market Price: _____
	Name of Mortgage Holder: _____	Mortgage Balance: _____	
	Other Marketable Securities (Stocks & Bonds, list number of shares, name, cost, and market value.) _____		
	Total Personal Net Worth (excluding business assets) : _____		
	Are any of your assets held in trust? _____ If Yes, Name of trust: _____		

Representing Agent: _____

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Bond Request

Additional Information Required

- * If a bid bond, please include the bid bond form and project specifications/summary with the application.
- * If a final bond or performance and payment bond, please include the bid results and a copy of the contract and bond forms.

Obligee (person or entity requiring the bond) _____

Obligee Address _____

City _____ State _____ Zip _____

Obligee Contact (Project Mgr) _____ Telephone _____ Fax _____

Bid Date & Time _____ Bid Bond Amount(% of Bid) _____

Project Description

Project Location _____

Engineer/Obligee Estimate \$ _____

Your Bid Estimate \$ _____

Anticipated Start Date _____ Anticipated Completion Date _____

Liquidated Damages/Penalties _____ Warranty _____

Percentage of work to be subcontracted _____

Major Subcontractors

Name	Trade	\$ of Subcontract
1) _____	_____	_____
2) _____	_____	_____
3) _____	_____	_____

* If a final bond or performance and payment bond please provide the project bid results

Low Bidder 1st \$ _____

2nd \$ _____ Name _____

3rd \$ _____ Name _____

Current Cost to Compete of Work on Hand : \$ _____

Representing Agent: _____

NOTARY ACKNOWLEDGEMENT FOR QUICK "N" EZ CONTRACT BOND PROGRAM

STATE OF CALIFORNIA

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§

COUNTY OF _____

On _____, 200__ before me, the undersigned Notary Public personally appeared _____ personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the within instrument.

WITNESS my hand and official seal.

Signed, sealed and dated this _____ day of _____, _____.

Notary Signature: _____

Individual Corporation Partnership Limited Liability Company

STATE OF CALIFORNIA

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COUNTY OF _____

On _____, 200__ before me, the undersigned Notary Public personally appeared _____ personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the within instrument.

WITNESS my hand and official seal.

Signed, sealed and dated this _____ day of _____, _____.

Notary Signature: _____

Individual Corporation Partnership Limited Liability Company

STATE OF CALIFORNIA

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